



ENSURGE™



CEO Introduction

Shauna McIntyre

October 2025

Safe Harbour Statement

This presentation includes “forward-looking” statements, including, without limitation, projections and expectations regarding Ensurge and its subsidiaries (the “**Group**”) and its future financial position, business strategy, plans and objectives (the “**Forward-looking Statements**”).

All Forward-looking Statements included herein are based on information available to the Group, and views and assessments of the Group, as of the date of this presentation.

Ensurge can make no assurance as to the correctness of such Forward-looking Statements and readers are cautioned that any Forward-looking Statements are not guarantees of future performance.

By their nature, Forward-looking Statements involve and are subject to known and unknown risks, uncertainties and/or assumptions as they relate to events and depend on circumstances that may or may not occur in the future.

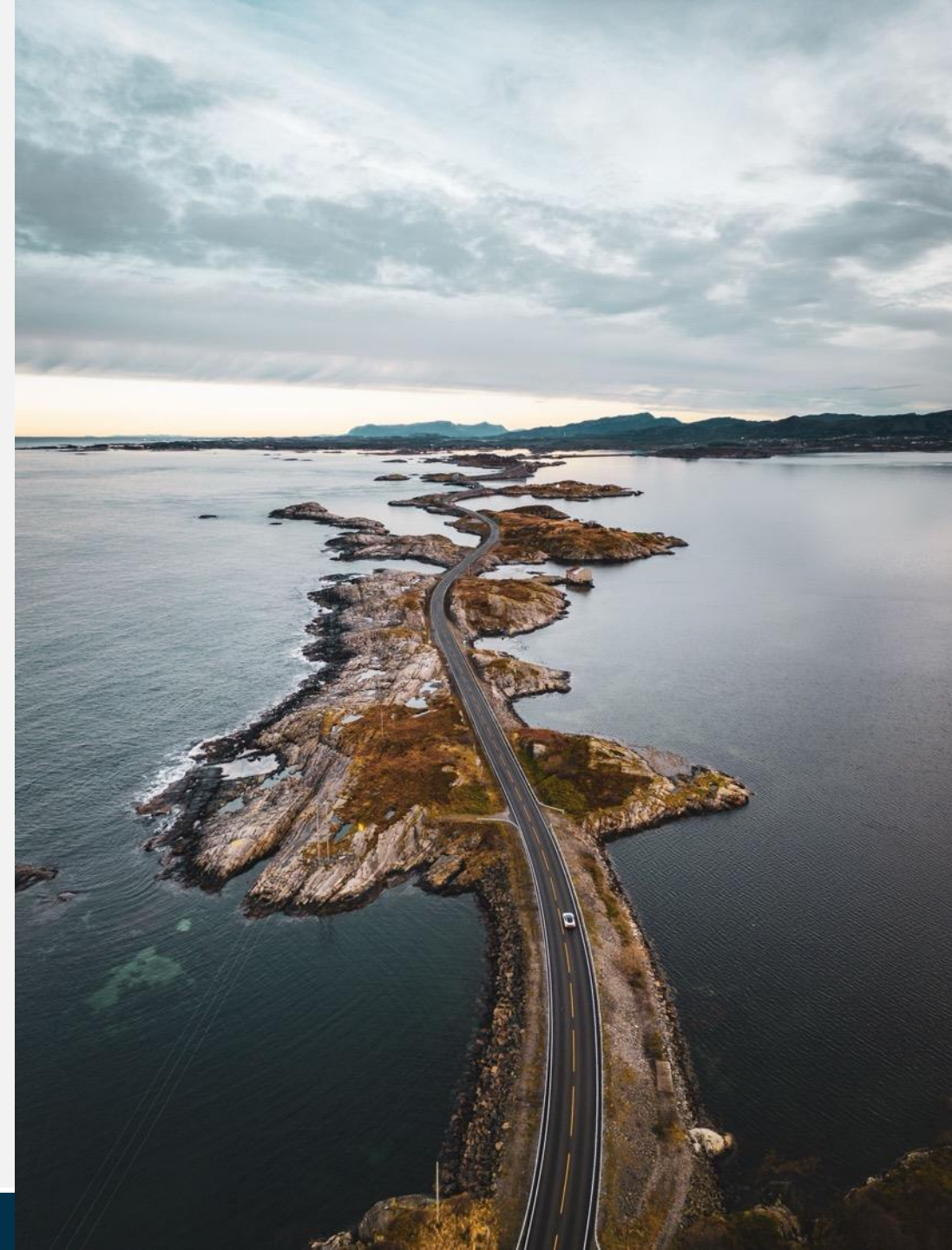
Readers and prospective investors of the Group’s shares are cautioned that Forward-looking Statements are not guarantees of future performance and that the Group’s actual financial position, operating results and liquidity, and the development of the industry in which the Group operates, may differ materially from those made in or suggested by the Forward-looking Statements contained herein.

No guarantees are given that the intentions, beliefs or current expectations upon which its Forward-looking Statements are based will occur.

Given the aforementioned uncertainties, prospective investors are cautioned not to place undue reliance on any of these Forward-looking Statements.

Contents

1. Introduction
2. Why Ensurge
3. Ensurge in Perspective
4. My Framework for Ensurge
5. Market Opportunities
6. Priorities Ahead



A career in technology



EDUCATION

Graduate degrees in Mechanical Engineering & Business
UCLA | UC Berkeley | Harvard Business School



CORPORATE

Corporate foundation (Ford | Honeywell | Google)

- \$400M → \$1B global B2B manufacturing business within 3 years
- 7x team growth of Google Hardware, launching new consumer devices within 2 years
- 3x B2B automotive software partnerships for Google



LEADERSHIP

CEO (Growth | Product-Market Fit | Value Creation)

- Transformed LiDAR company → accretive sale within 18 months
- Hands-on leadership during critical transition of NASDAQ-listed EV truck company
- Integrated subsidiary into Northvolt, saving costs and liabilities



Experienced CEO

Business Scaling

Industry-leading New
Product Introduction

Strategy

Fundraising

People & culture

Why I joined Ensurge

A natural fit with my passion, experience and approach, to enable scaling Ensurge's breakthrough technology into global impact



Market Tailwinds due to AI

Clear fit between breakthrough technology and customer needs



Breakthrough Technology

Safe, no swelling, capital-efficient, ultra-high energy density microbatteries



Capital-Efficient Production

Roll-to-roll, dry room-free, and stacking system versus larger format batteries



Team and Culture

World-class talent, with the long-term vision I value



Close Alignment with My Background

Hardware, manufacturing, and scaling global businesses



What I see in Ensurge

Substantial opportunity, based around fundamentals of the technology and market landscape, but a clear need for a deliberate approach to commercialize

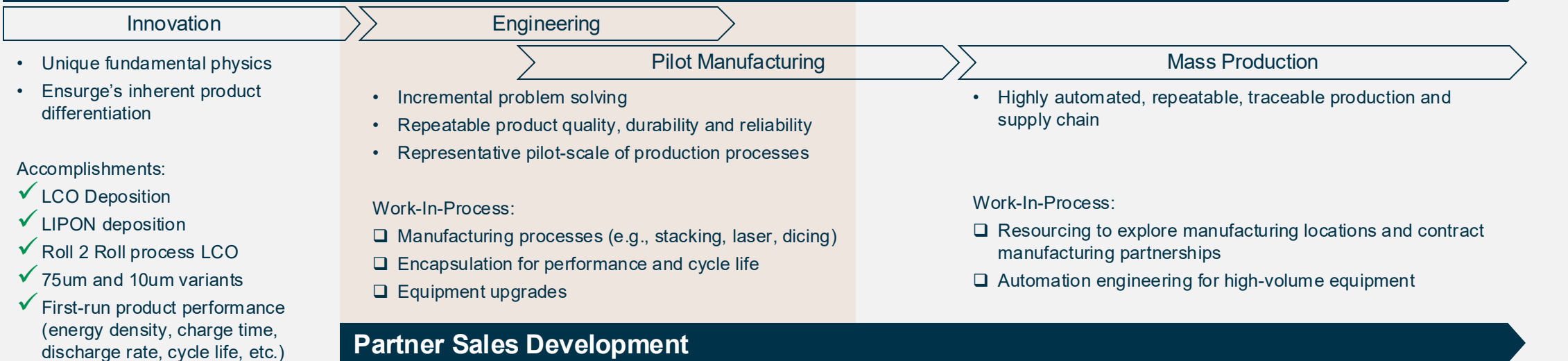
	Ensurge	QuantumScape	Enovix	Solid Power	Northvolt	Freyr
Years of battery technology development	6	15	18	14	9	7
Access to Capital	Oslo Stock Exchange	NYSE (SPAC)	NASDAQ (SPAC)	NASDAQ (SPAC)	Strategics + Governments + Financial Investors	NYSE (SPAC)
Market Cap*	\$0.1B	\$8.3B	\$2.2B	\$0.7B	-	NA
Accumulated Spend (approx.)	\$0.38B	\$1.50B	\$0.63B	\$0.73B	\$8.0B+	\$0.78B
Target Sectors	Consumer Medical Industrial Defense	Automotive	Larger Consumer	Automotive	Automotive Trucking Aviation	Automotive → Energy Solutions Provider
Proof-Points	Battery performance R2R Technology	Battery performance OEM partnership Strong liquidity	Early commercial shipments (all revenues acquired)	OEM partnerships Electrolyte licensing Strong liquidity	High capital expenses Lacked operational focus Challenged auto market conditions	
Not yet factored into valuation	Strategic partnership Strong customer pipeline Focused, worldclass team					

*As of 10/1/25
Approximations based on public sources

My framework for Ensurge

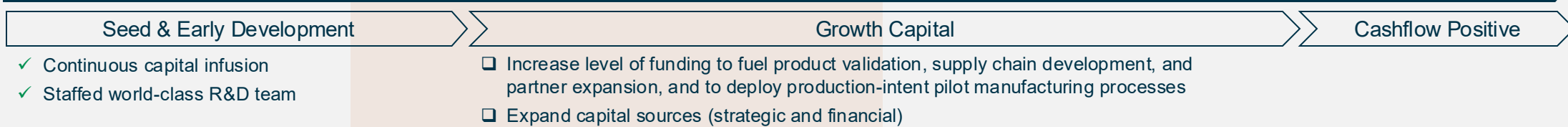
With product innovation proven, Ensurge's success now hinges on adequate resourcing for high-quality execution

Pathway to new product introduction



We are here

Financial & Human Capital Resourcing



AI Everywhere, Demands Power at the Edge

Ensurge will power the future with unmatched battery performance and safety.

Consumers expect AI everywhere

Industries need intelligence at scale

Defense applications need miniaturization

The future landscape hinges around power at the smallest scale:

\$10B+

market growing at
26% annually

AI at the edge,
microbatteries
at the core



My priorities



Deliver

Products in customers' hands

- Numerous evaluation agreements
- Robust customer pipeline
- Repeatable high-quality shipments
- Increase robustness of internal operations

Every shipment builds trust and proves our technology.



Position

Establishing market leadership

- Physics challenges of solid-state solved
- Build credibility through repeat manufacturing and consistent deliveries
- Establish long-term partnerships with customers, suppliers, equipment providers, and other key stakeholders.

Clear and relevant communications with external stakeholders will amplify our impact.



Fund

Fueling for sustained growth

- Capital for validation, scaling and high-quality execution
- Partnerships as funding catalyst
- Disciplined budgeting

Funding sustains the team and fuels the next leap.



Thank You

Shauna.McIntyre@Ensurge.com

October 2025

